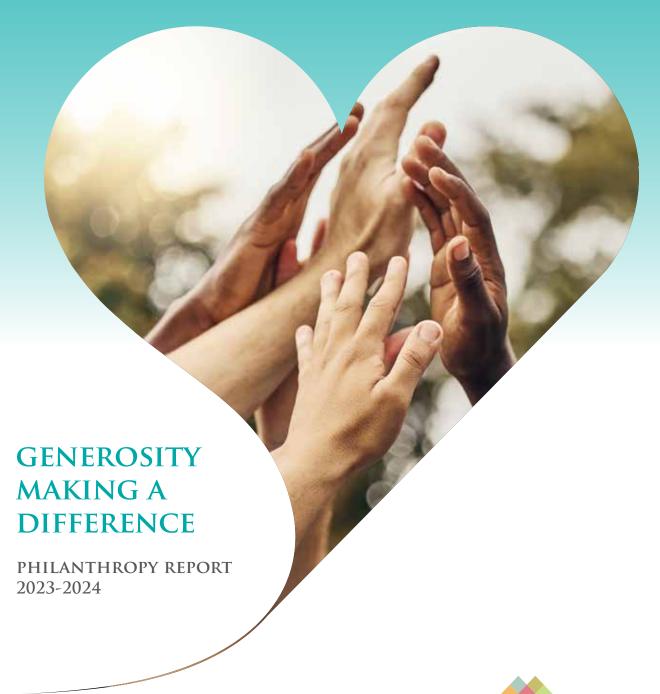
HEROES OF THE heart



National Church Residences

GRATEFUL FOR OUR HEROES OF THE



Susan DiMickele President & CEO



Gregory OvermyerChair, Board of Directors
2022-2024

When we think of heroes, we often focus on those who face dangers and risk their lives for others. Such heroism deserves admiration and respect. But National Church Residences is blessed to have another type of hero on our side – an army of heroes of the heart, made up of donors and volunteers whose generosity and compassion help us make life better for the seniors that we serve.

The National Church Residences Foundation has the privilege of working with our donors to understand their goals and to find opportunities for giving that bring joy to the giver – and to the seniors who benefit from that generosity.

This Philanthropy Report is a snapshot of your heroism of the heart and your partnership in philanthropy over the past fiscal year. You inspire our team – the leaders of National Church Residences and the National Church Residences Foundation – to do even more.

You provide programs with profound meaning for those we serve. You soothe caregivers caring around the clock for their loved ones. You provide essentials and emergency support when a natural disaster or crisis strikes. You provide a chaplain to journey with our seniors through the many new experiences and losses that are a natural part of aging. In addition, your generosity supports benevolent care, memory care and capital projects on our senior living campuses.

Because of you, National Church Residences provides quality housing, health care and services to more than 68,000 seniors every year when they need it most.

We are deeply grateful for all that you have done to support National Church Residences this year and every year.

With grateful hearts,

Susan DiMickele

Gregory Overmyer



heavi



partner spotlight

Grants from Home Depot Foundation Support Ohio Veteran Residents

NEW FLOORING The Home Depot Foundation has a history of supporting veterans, and their grant to National Church Residences' Permanent Supportive Housing (PSH) properties is an extension of that generosity. Their giving history to National Church Residences goes back over a decade. In August of 2023, The Home Depot Foundation approved a \$200,000 grant to help replace the flooring in the common areas and units of two of our PSH veteran properties. The flooring at Commons of Livingston in Columbus and at Commons of Garden Lake in Toledo left much to be desired. Thanks to the generous grant from The Home Depot Foundation, the residents and staff are loving the newly replaced flooring and grateful to the Home Depot team for their support of our veterans!





FLAG POLE In late 2023, the veterans living in our Walnut Trace community asked Business Office Manager Gina Grabau about the possibility of getting a flagpole for their building. This spring that request was officially made to and granted by Home Depot Foundation. Home Depot Foundation funded the project with a grant for \$3,800. With the assistance of Admiral Flag Poles and the Team Depot team the flag pole was installed on October 25, just in time for Veteran's Day.

Nationwide Grant Helps Formerly Homeless Residents Gain Job Training & Experience

Nationwide Nationwide

For 20 years the Nationwide Foundation has been a supporter of National Church Residences' Permanent Support Housing programs. In the most recent years, they have donated funds to the Right Track Employment Program. The Right Track program helps support the formerly homeless by providing job training and on-the-job experience. The program is designed to meet the unique employment challenges of the formerly homeless and to help them overcome barriers that they face. Through the generous support of the Nationwide Foundation, National Church Residences is able to provide counseling, skills assessments and real-world work experience. After training is complete, the resident will be placed in a paid position and continue to receive coaching from the staff to help support their workplace needs. This program has been shown to give the participants a renewed sense of purpose and a sense of pride in a job well done.

See volunteer story on page 19.

THANK YOU, NATIONWIDE FOUNDATION!

SINCE 2004, Nationwide has generously supported National Church Residences' projects, including:



\$70K

CENTERS FOR SENIOR HEALTH

2004 - 2014 Capital Campaign \$50,000

Annual Event/ Award for Caring \$20,000



\$350K

COMMONS AT GRANT

2004 - 2010 Employment Resource Center



COMMONS FOUNDATION

2011 - 2024

Permanent Supportive Housing - Work Development/Right Track



COVID-19 RAPID TESTING PROGRAM



VOLUNTEER RECOGNITION





regional fundraising & events

Texas Region

RUN-WALK SUPPORTS RESIDENTS \$10.000+ RAISED

The second annual Woodlawn
Reindeer 5K Run/Walk took place
on December 9, 2023, at the
picturesque Woodlawn Lake
Park in San Antonio, Texas. This
festive event welcomed
participants of all ages,
including pets, to dress in their
best reindeer costumes and join
the fun. The event included a free
Kids Dash, bounce houses and
holiday music, attracting over 100

runners and walkers. Notable sponsors included Lument Finance Trust, T-Mobile, Legacy Home Health and Coastal Home Health, with additional support from H-E-B and Pappasitos Cantina.











All proceeds from the event benefited older and disabled adults living in National Church Residences communities in the San Antonio area. The event not only provided a joyful holiday experience but also raised over \$10,000 to support these residents, ensuring they have access to necessary services and resources.

VIDA FEST CONTINUES SENIOR FIESTA NEARLY \$20,000 RAISED

The 21st annual VIDA Fest celebration was a resounding success, raising nearly \$20,000 to benefit older adult residents in San Antonio. Held on April 23, 2024, the festival brought together nearly 700 attendees for a day filled with cultural celebration, food, entertainment and community spirit.

The event's title sponsor was Coats Rose and featured a parade, live performances and special guests – including Raulito Navaira, Miss Teen San Antonio USA, and The Soul Queen of Fiesta. The emcee for the day was Yvette Tello, executive director of La Prensa.

This year's VIDA Fest highlighted the organization's commitment to providing quality housing and essential services to its residents. The funds raised will directly support these services, ensuring that residents in San Antonio continue to enjoy a well-engaged and healthy community environment. The overwhelming support from sponsors, partners and community members underscores the strong commitment to improving the lives of older and disabled adults in the area.

















TRANSPORTATION GRANT IS TRANSFORMATIVE FOR TEXAS SENIOR COMMUNITIES

\$500,000+ AWARDED

The National Church Residences Foundation received a 5310 transportation grant, a significant boost for seven communities in Bexar and Comal counties in Texas. This initiative will provide up to 10,000 rides for older and disabled residents, addressing a critical transportation need. The grant enables the Foundation to contract with independent carriers, offering residents access to essential services and needs – such as medical appointments and grocery store shopping.

Beyond improving immediate transportation access, this project will contribute valuable data to a broader universal-use transportation initiative being developed by the City of San Antonio. The data collected will help shape future transportation plans, ensuring that the needs of older and disabled residents are considered in the city's long-term planning.



ELDERGROW THERAPEUTIC HORTICULTURE BRINGS NATURE INDOORS AT LA VISTA

Launched in May 2024, the Eldergrow Therapeutic Horticulture Program at La Vista Retirement Community in San Marcos, Texas provides residents with a unique opportunity to nurture a vibrant indoor garden, fostering mental and physical wellness.

Studies demonstrate that therapeutic horticulture can reduce depression, improve balance and lower dementia risk factors by up to 36 percent.









The program's success at La Vista is due in no small part to the dedication of Claire Corrigan, the contracted therapeutic gardening educator, and Adam Rodriguez and Marisa D'Rose, staff members at La Vista. Claire has designed engaging and educational curriculum tailored to the needs of the residents, 30 percent of whom are deaf. Adam and Marisa encourage residents to participate and make them feel welcomed to the group, ensuring the program's impact is both meaningful and lasting.

Originally launched with the support of the National Church Residences Foundation, the program is now overseen by the Foundation team as efforts continue to identify a new funding partner. This initiative holds great promise for expanding therapeutic horticulture to other communities across central Texas and around the nation, extending its benefits to more older adults in need.

Through programs like Eldergrow, National Church Residences reaffirms its commitment to innovative wellness initiatives that enhance the quality of life for our residents, aligning with our mission to serve older and disabled adults, wherever they call home.

regional fundraising & events

Atlanta Region

RISE 'N SHINE BRIGHTENS ATLANTA \$39.000 RAISED

The sixth annual Rise 'N Shine Breakfast to Champion Older Adults was held at the Dennard Conference Center at Atlanta Technical Collegeon on August 15, 2024. This year's event was themed "Addressing Food Insecurity Among Older Adults." We were honored to feature an exceptional line up of speakers who led a thought-provoking panel discussion – including Lakewood Christian Manor resident Marcia Cole, who shared her challenges of securing healthy options on limited resources and with limited healthy options at food pantries.



Panelists included Moderator Natalie Hall, Fulton County Commissioner, District 4; Will Sellers, Executive Director of Wholesome Wave Georgia; Kate Conner, Executive Director of Foodwell Alliance; Becky Kurtz, Director of Metro Atlanta Agency on Aging for the Atlanta Regional Commission; and Sharon Riley, Site Manager at Goodr Village Market.

Panelists shared information about their food programs, partnerships and ideas surrounding food insecurity. The conversation was enlightening and inspiring, underscoring the importance of collective action in addressing this critical need. As a result, the conversation continues with our partners in Atlanta.

Thanks to all sponsors and participants from National Church Residences corporate, regional and Foundation teams.



Pictured above left to right are Brian Griffith (representing Platinum Sponsor Centerwell) and panelists Marcia Cole (Lakewood Christian Manor resident), Becky Kurtz, Natalie Hall, Kate Conner, Sharon Riley and Will Sellers.



2024 EVENT SPONSORS

PLATINUM SPONSOR

• Centerwell Senior Primary Care

GOLD SPONSORS

- Fulton-DeKalb Hospital Authority
- Lument
- Sugar Creek Capital

SILVER SPONSOR

- Home Depot Foundation
- Varium Construction

BRONZE SPONSORS

- Arnall Golden Gregory, LLP
- Enterprise Community Investment, Inc.
- National Equity Fund, Inc.
- SK Collaborative
- Sonder Health Plans

HUMANA & AARP DONATE MEALS FOR SENIOR HOLIDAY CELEBRATIONS

The holiday season is a time of giving, joy and community, and in December 2023 Humana and AARP Georgia came together to brighten the spirits of seniors in Atlanta. In a heartwarming act of generosity, the organizations donated 200 holiday meals to residents at National Church Residences' Lakewood Christian Manor.

Each meal was thoughtfully catered by Soulful Catering and featured a comforting holiday menu that included turkey, stuffing, mac and cheese, green beans, sweet potato soufflé, rolls, dessert and a refreshing beverage. Along with the delicious meal, each recipient received a thoughtful holiday gift, making the gesture even more special.

This initiative underscores the importance of supporting and uplifting seniors, particularly during the holidays, when feelings of loneliness can be more pronounced. Seniors are the backbone of our communities, and ensuring they feel cared for and valued is vital. Acts of kindness like this remind us of the power of community to bring joy and connection.

National Church Residences continues to advocate for seniors, focusing on their well-being and creating opportunities to build community. The partnership with Humana and AARP Georgia highlights the shared commitment to serving older adults with dignity and care.



Programs like this truly make a difference. The holidays can be a challenging time for many of our senior residents – and thoughtful gestures like this not only provide a hearty meal, but also warm their hearts and let them know they are not forgotten.

- Beverly Burks, Regional Director of Philanthropy & Public Relations





August 5, 2024 was a dog day of summer and the 13th Annual Golf Classic. Under the blazing sun and temperatures in the 90s, 104 golfers gathered at Muirfield Village Golf Club to support our Chaplaincy and Hospice programs.

We welcomed three new sponsors – Marsh McLennan, Alliance Architects and Berkadia – along with many longtime sponsors. (See sidebar for complete sponsor list.) Plante Moran (3rd), Huntington (2nd) and Berardi (1st) took home the prizes for rounds well-played. For some extra fun on the course, we had skills games for closest to the pin and longest drive. The winners for closest to the pin were: Larissa Vandersheer (hole #4) playing for Lockton, Kristen Wheeler (hole #13) playing for Quantum Health, Tommy Branch (hole #8) playing with Lument and Jason Drake (hole #16) playing with Plante Moran. Longest drive winners were Heidi Hittner (hole #6) playing with Monogram Health and Gunner Shuster (hole #2) playing with Sugar Creek Capital.



Sky Bergman entertained our guests Monday evening as she discussed her work creating Lives Well Lived, a documentary about 40 individuals aged 75-100+. She shared stories and film clips of these individuals, revealing their wisdom of how to live well despite

heartache and hardship. The crowd was especially enamored with Lucky Louie, 93 at the time of the film, who raised 9 children, was widowed for 20+years and, at the time of the film, was making mozzarella for his daughter's delicatessen everyday.

This year's event raised over \$352,000.

GOLF CLASSIC SPONSORS

Presenting Sponsor Ruscilli Construction

Title Sponsors

Lument Marsh McLennan

Lead Sponsors

Plante Moran United Health Care

Chairman of the Board Sponsor

Prelude Services

CFO Sponsor Archer Energy

Housing Development & Asset Management **Sponsor**

Alliance Architects

Construction/Development Sponsor

Ferguson Facilities Supply

Major Sponsors

EisnerAmper Huntington Bank HW&Co. **National Equity Fund** Quantum Health

Foursomes

Baird Foundation/Marquette Berardi Partners Berkadia Hamlin Capital KeyBank Lockton Monogram Health **Squire Patton Boggs** Sugar Creek Capital

Reception Sponsor Dinsmore & Shohl





On a beautiful Saturday the roar of motorcycles filled the air as 75 bikes hit the road for the 4th Annual Ride for Hospice on July 20, 2024. Riders congregated in the parking lot of No Cages Harley Davidson, the host of the event for the third year in a row.

The ride featured a Poker Run which involved stopping at four locations where each participant chose a card from the hand of one of 35 volunteers. Stops on the Poker Run included local favorites The Grainery in Plain City and Leon's Garage in Marysville and riders were led by the No Cages Hog Club Road Captains. Upon returning to No Cages, best hand was determined and prizes awarded. No Cages hosted a Bike Night at the conclusion of the ride which featured food, music and a silent auction.

This year's event raised \$31,000 and was supported by Title Sponsor Flickenger Legal Group and 25 additional sponsors (see the list of sponsors at right). In addition, participants were encouraged to fundraise online to support the event in the Ride for Hospice Road Challenge. All fundraising efforts supported the National Church Residences Hospice Caregiver Support Fund, which provides specially trained helpers, free of charge to families caring for a loved one on hospice at home. This

fund is an important resource in combatting caregiver burnout or crisis, allowing hospice patients to stay where they want live out their final days. We extend a heartfelt thanks to all who participated, sponsored, volunteered and donated to the cause!





Event Sponsors

VOYA

American Legion Post 142 **Archer Energy** Boyer Funeral Home, Inc. Columbus Architectural Salvage First National Bank Flickinger Legal Group, LLC The Grainery LLC Hardman Signs **HD Supply** Hometown Chevrolet Individual Fitness Solutions LTD Leon's Garage LLC LogoSpeed Promotional Products, LLC Marilyn's Legacy MinuteMan Press **Navi-Call Solutions** PJF INC. Counseling, Ltd. Poling Law **Prelude Services Proforma Graphic Services** Southern Ohio Botanicals LLC State Farm - Dave Strickland

senior living highlights

Water's Edge of Lake Wales

DONORS ADD OFFICE FOR CHAPLAINCY & NEW SHUFFLEBOARD COURTS

Donors took the lead in two exciting projects at Water's Edge of Lake Wales. Their generosity ensured two wonderful enhancements to our beautiful Water's Edge of Lake Wales campus.

CHAPLAINCY OFFICE

First, donors came together to raise funds to create a new office and meeting space for our chaplain. An underused



space in the library was chosen, and the new office was built and beautifully furnished and decorated. Now, our chaplain has a comfortable place to plan the messages for our services and for Bible studies - and our residents and families have a peaceful retreat to meet with our chaplain.



SHUFFLEBOARD COURT

The second exciting project was made possible by Villa residents at Water's Edge of Lake Wales with a passion for shuffleboard. Recognizing the power of shuffleboard to provide activity and social interactions (and, of course, fun), Dianne and Leon Juday (pictured above) designed the two courts, worked with contractors and generously donated the amount needed to make their dream of bringing the game of shuffleboard to Water's Edge of Lake Wales a reality.

We are so delighted about our new shuffleboard court. We have always enjoyed shuffleboard and wanted to share this enjoyment with our neighbors here at Water's Edge. Our dream is that shuffleboard brings together residents throughout the community. This gift has brought us joy.

> - Leon & Dianne Juday Residents, Water's Edge of Lake Wales

First Community Village

ANONYMOUS GIFT CREATES POLLINATOR FIELD AS LASTING LEGACY

First Community Village Foundation received an anonymous gift of \$50,000 for the creation of a Pollinator Field at First Community Village, a central Ohio senior living community within the family of National Church Residences. The field, when fully planted, will span nearly one acre of the community.

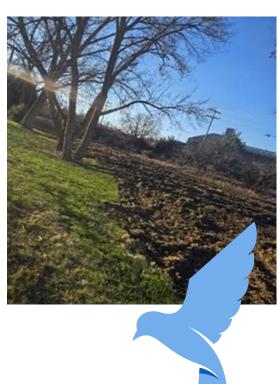
The beauty of the future field will attract butterflies, song birds, sparrows and goldfinches – as well as be a destination for residents, their families and their friends to enjoy. This natural enhancement to First Community Village also will provide a positive impact on ecology, environmental health, mental health and aesthetics of the community.



We are grateful to this thoughtful anonymous donor for making a gift toward a project dear to the donor's heart and passions, and which will leave a lasting legacy for the entire community for many years to come.

Green areas (in aerial view below of the First Community Village campus) show planned Pollinator Field locations. The photo (below right) shows initial preparation for the field.





senior living highlights







Bristol Village

WELCOME INNS RENOVATED THROUGH GIFT & SUPPORT FROM FOUNDATION

Bristol Village has a special feature – our Welcome Inns – homes that are available for short-term stays by families or the public visiting Waverly. Our Betty Glenn, long-time Village resident and wife of our Founder, felt strongly that our Welcome Inns were gateways for prospective residents to life in the Village.

When Betty passed in 2023, she donated her Entrance Fee Refund to the Bristol Village Foundation. To honor Betty's passion for promoting Bristol Village, the Bristol Village Foundation used this generous gift to renovate and refurbish two Welcome Inns and Foundation funds to rejuvenate a third of our Welcome Inns.

Guests have delighted in the changes, and we think Betty is smiling her approval in heaven.



We are so grateful for Betty Glenn's generosity. Guests staying at our Welcome Inns enjoy the improvements made possible through her entrance fee refund donation. What a wonderful way to add to her already significant legacy at Bristol Village.

> - Nicole Papa Senior Director of Philanthropy, Bristol Village Foundation

planned giving

Legacy Giving Is for Everyone!

Legacy Giving or Planned Giving – these terms may sound like they aren't for you. Maybe they sound complicated or like something only the super wealthy or attorneys can create.

Truth is...Legacy Giving is for everyone! We are talking about any charitable gift that takes a little more planning than writing an annual check – so it is broad and includes many options. These types of gifts – gifts by will, beneficiary designations, charitable gift annuities and entrance fee gifts, for example – can be great ways to support the sustainability of your favorite charity without negatively impacting your day to day finances.



Think of the Legacy You Want to Leave ...

WHAT IMPACT DO YOU WANT TO HAVE?

Because Americans generally hold only 3% of their wealth in cash, these types of planned gifts allow us to make a much larger impact without taking from our checking accounts.

If you would like to discuss your legacy or planned gift, please reach out to us! Contact Nicole Papa or Suzan Nocella by phone at 1-800-388-2151.

Or visit this website to learn more:

NationalChurchResidencesLegacy.org

volunteer HIGHLIGHTS

The Power of Volunteers Makes an Impact in Waco Community

National Church Residences North Crest Apartments in Waco, Texas is very lucky to have a robust volunteer program. Tammy Hampton, the service coordinator, plays a crucial role in bringing together volunteers from the community and engaging the residents to volunteer their time and talent. With her guidance and encouragement, a diverse group of volunteers come together to support the residents by organizing activities, events, programs and services.

Splendid Cedar Healthcare is one example of a volunteer group from the community that provides their services to North Crest Apartments. Charlotte – a member of the group – said, "It is a rewarding experience to assist residents who may have difficulty with leaving their home due to transportation or health challenges."



Sarah Miller from Ocean's Behavioral Health shares a special bond with the residents she visits. She explains, "Each time I come visit North Crest Apartments, I am seeing sparks of joy in the residents' faces as they have begun to recognize my face and pink volunteer badge. They openly share their stories with me. I am amazed at each and every one of their stories and feel honored that they chose to share these special moments with me. I tell everyone I meet to go visit North Crest, your heart will thank you!"

Through their selfless actions, these volunteers show that a little bit of time and care can make a world of difference in the lives of others.

Lument Launches New Volunteer Partnership

For many years, Lument has partnered with National Church Residences Foundation through sponsorships for Golf Classic, Rise 'N Shine, Reindeer Run and Vida Fest. In 2024, Lument extended that partnership to include volunteerism. This collaboration aims to enhance the quality of life for our senior residents by engaging Lument employees in meaningful volunteer activities within our communities.

We will be hosting quarterly events that bring together Lument employees and our seniors. These events will provide opportunities for Lument volunteers to engage with and support our residents, whether through games, companionship, assistance or simply sharing a friendly conversation.

Our first event, held at Gates Junction in Columbus, Ohio, was an afternoon of fun and games. Lument volunteers organized an engaging trivia game for our seniors, complete with exciting prizes for the winners. The event fostered laughter and a vibrant atmosphere, showcasing the positive impact of this partnership. The residents welcomed Lument to return and will be spreading the word to their neighbors to participate at the next event.







Nationwide Insurance Brightens Holidays for Central Ohio Seniors

Nationwide Insurance generously stepped up to bring holiday cheer to the residents of Argus Court and Argus Green, affordable housing communities in Columbus, Ohio. Last holiday season, employees at Nationwide Insurance purchased gifts for 50 low-income seniors and held a festive party, bringing cookies and refreshments.

Gifts ranged from gas gift cards to a Baby Fry Daddy. Their thoughtful gesture aimed to brighten the season for those who might otherwise not receive any gifts. This act of kindness not only provided much needed joy and relief but also exemplified the spirit of giving and community support during the holiday season.









Volunteers of the Year Are Honored for 2023

National Church Residences is proud to recognize three outstanding members of the volunteer team.



Hospice Volunteer of the Year GERI PROD

Serving at Southern Hospice, Geri Prod consistently visits Hospice patients and extends her care to others in the facility who may need attention, even if they are not yet under Hospice care. Her dedication and willingness to go above and beyond make her a valuable asset to the volunteer team.



Serving as a volunteer chaplain at Inniswood Village in Westerville, Ohio, Dede Carothers provides compassionate support to Assisted Living and Memory Care residents facing tough transitions and challenges by spending quality time, listening attentively, asking thoughtful questions, and offering prayer and positive perspectives. Her humble and genuine approach endears her to residents, who greatly appreciate her selfless service and discreet manner.





Volunteer of the Year STEVEN MICHAEL MUNCY

Volunteering at Meadowview Village Apartments in Mt. Sterling, Ohio, Steven Michael Muncy dedicates a day each month to assist residents with various tasks – from moving and assembling furniture to helping with tech issues and organizing books. His support promotes independent living and provides companionship to residents, especially those who may feel lonely or isolated.

oungation FRIENDS

FINANCIAL GIFTS TO NATIONAL CHURCH RESIDENCES FOUNDATION JULY 1, 2023 TO JUNE 30, 2024 All hospice donations are located under Hospice.

Abbey Church Village

(Columbus, OH) Phillip Doyle▲

Alexian Manor

(Elizabeth, NJ) National Equity Fund

Ashby Arbor

(San Antonio, TX) Ashby Arbor Residents

Barnesville Manor

(Barnesville, OH) Barnesville Coin Club **Barnesville Manor Residents**

Bell Crest Apartments

(Houston, TX) Jared and Elizabeth Chesser

Bethel Housing

(Jonesborough, TN) Commercial Bank Eastman Credit Union● United Health Care Services, Inc.

Big Bethel Village

(Atlanta, GA) Stewards of Affordable Housing for the Future (SAHF)

Bristol Village Foundation

(Waverly, OH) Van and Terri Ambrose Reverend Gareth Baker Rose Bamba

Gary Bastian David Bearhs

Kenneth and Marilyn Beilstein

Linda Benjamin● Randal Benner▲ Diann Bennett Blazer Rex and Karen Berney Jim and Angie Boyce Gary and Janet Brinkman Bristol Village Arts & Crafts Committee Bristol Village Residents Ken and Bernie Brown●

Sonya Brown▲ James Brushart

Louis and Sarah Brushart Reverend David Bumbaugh

Renee Burleigh Sonja Caplinger Gretchen Carpenter●

JoAnn Cashman Donna Circle Cathy Clark

Charles and Myriam Crabtree Gretchen and Gary Crabtree Jim and Carolyn Craig Chris and Patricia Dalyai

Alan Davis and Jennifer Allen

Marie Davis●

Richard and Diane Demlow

Daniel and Reinelda Diehlmann Bill and Joan Dillehay

Tom and Brenda Dudley

Dennis Dunn Norma Dupire Barbara Early Donald Edwards●

Allen Ehas Dana Ellis Grace Ellis● Sandra Emmert

Gary Emmert Cecil and Betty Entler

Darla Fanta Thelma Fichtelman

First National Bank Donald Flegal●

Gerald and Pamela Flegal

Al and Carol Foell Daryl Fourman Eleanor Fuiita Karen Galloway●

John Gedeon Frances Gibser

and Dave Warner● Judy Gill Lisa Girdlev ▲

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Reverend Bruce and Karen Henderson

Judy Hewitt

Ronnie and Carol Hines William and Vicki Hobbs

James Hobday Flinor Hodder **Reverend Douglas** and Joyce Holben

Steve and Dawn Holton Susan Horr

Bonnie Huber Kim Hughes ▲ Robert Hull Donna Johnson

Mary Jones Sara Jones Yvonne Jones Ruth Karner

Mary Karr● Fran Kigans

Michael and Beverly Kinsolving Malcolm Kitchen and Family

Klinker's Lumber & Builder's Supply Thurlie Knapp

Mary Ann and Joe Krake Dick LeGrand

Margaret and Samuel Lieb Flizabeth Lilly

Michael and Mary Jayne Lilly Ken and Jane Love

John Lyles● Sharon Manson

Irene Martin Dwight Massey Linda Massie

Jewell McCliment Charlotte McCormick

Atha McFarland Seif & McNamee

Patricia and John Mikelson

Gerald Miller Hallie and Tricia Miller Martha Miller Ramona Miller Lana Moore Kent Mulliner

Harold and Jill Mullins Leonard and Diana Nasman

Patricia Nichols

Joanne and Raymond Normand

Old School Auctions Brenda Owens Nicole Papa▲ Donna and Ron Parker● Susan Parsons Debra and Richard Patrick

Barbara Pettit Kathryn Puckett Sandra Pulver Becky Purpero Shirley Resler Linda Rizzo

DeeAnn and Timothy Rose● Darla and Michael Roseberry

Susan Rumfield Sherry Sapienza

Vicki and Randy Schobelock

Michelle Scowden Shirley Seals

Wendy and James Sevens

Rosann Severding **Bruce Seward** Nancy Seward Connie Sheridan David and Deborah Shiflet

Darlene Simpson

Michael Simpson Alethia Smith Glen Smith Lucinda Smith

Alicia and Sonde Sondergelt

Dorothy Stewart● Catherine Stimson David and Melissa Stinnett

Lewis Stratton Jerry Tapp

William and Barbara Thomas

Joyce Thompson

Reverend Calvin and Audrey Tysen

Margaret Uhry Eric Walker▲ Steve Wamsley Carol Waters Toni and John Watters

Mary and James Weaver William and Sharon Webb

Charlene Weil Katherine Weir

Barbara and Gary Welch

Sue Wheeler●

Martha Whitehouse

Charles and Sharon Whittaker

Earnie Williamson Dianne Wireman Allen Wollenberg

Amy Woods▲ Gale and Clair Yount

Reverend Otto and Elaine Zingg

In honor of the Hull Family Robert Hull

In honor of Diana Nasman

Barbara Early

In honor of Brenda Owens

Elinor Hodder

In honor of Euggle Robertson Robert Hull

In honor of Albert Shreck Daniel and Reinelda Diehlmann

In memory of Mae Ann Allison

Bill and Joan Dillehay Barbara Early

Betsy Hall Yvonne Jones

William and Sharon Webb

In memory of Tom Anderson Bill and Joan Dillehay

Barbara Early Dana Ellis

Grace Ellis

Thurlie Knapp

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Barbara Early Betsy Hall Thurlie Knapp

In memory of Sue Severding Brandell

Barbara Early Rosann Severding

In memory of Beverly Bumbaugh Reverend David Bumbaugh

In memory of Roger Cuckler Reverend Bruce and Karen Henderson

In memory of Eleanor Cunningham Barbara Early Kim Hughes Fran Kigans

In memory of Tad and Stella Davis Alan Davis and Jennifer Allen In memory of Sherry Diehlmann Daniel and Reinelda Diehlmann

In memory of Susan Ehas

Allen Ehas

foundation FRIENDS

In memory of Bill Ellis

Dana Ellis

In memory of Walt Emmert

Steven Emmert

In memory of Neil Fujita

Eleanor Fuiita

In memory of Ron Gecowets

Bill and Joan Dillehay In memory of Robert Handy

Daniel and Reinelda Diehlmann

Barbara Early

In memory of Betty Hartwig

Ken and Bernie Brown

Daniel and Reinelda Diehlmann

Gerald and Pamela Flegal

Betsv Hall

Elinor Hodder

Yvonne Jones

Fran Kigans

Thurlie Knapp

Elizabeth Lilly

Atha McFarland

Leonard and Diana Nasman

Alicia and Sonde Sondergelt

William and Sharon Webb

Katherine Weir

In memory of Carl Hill

Harold and Jill Mullins

In memory of Kendra Hinkle

Bill and Joan Dillehav

In memory of Jared Hobbs

William and Vicki Hobbs

In memory of Bernard Hobday

Rose Bamba

Daniel and Reinelda Diehlmann

George Hartwell

James Hobday

Katherine Weir

In memory of Bud and Vivian Hobday

Gale and Clair Yount

In memory of Robert Huck

Daniel and Reinelda Diehlmann

In memory of Joan Hull

Barbara Early

In memory of Rebecca Hull

Daniel and Reinelda Diehlmann

In memory of Eric Humston

Thurlie Knapp

In memory of Elvira Ivancso

Betsy Hall Thurlie Knapp

Nicole Papa

In memory of Richard Johnson Daniel and Reinelda Diehlmann

Nicole Papa

In memory of Joan Kane

Rose Bamba

Barbara Early

Betsy Hall

Elinor Hodder

Thurlie Knapp

Alicia and Sonde Sondergelt

In memory of Carroll Knapp

Rose Bamba

Jim and Angie Boyce

Bill and Joan Dillehay

Barbara Early

Dana Ellis

Sandra Emmert Karen Galloway

Carlyn and James Hacker

Betsy Hall

Reverend Bruce and Karen Henderson

Malcolm Kitchen and Family

Thurlie Knapp

Lana Moore

Brenda Owens

Nicole Papa

Alicia and Sonde Sondergelt

Dorothy Stewart

In memory of Robert Litman

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Kenneth and Gertrude Wells

Martha Wheeler Estate

Emma Wipert

Ruth Woodworth

Reverend Otto and Elaine Zingg

employee GIVING

Announcing Our New Employee Giving Society

We salute the inaugural members of our Employee Giving Society! National Church Residences Foundation is celebrating 65 employees for their commitment to philanthropy. Each employee has made a gift to the Foundation for five to 20+ consecutive years through calendar year 2023. Employees are recognized for both monetary and in-kind gifts and received a glass commemorative piece unique to the number of years.



Denise Anderson Latasha Banks Kelly Dahl

Susan DiMickele Philip Doyle Justin Golias Kate Hunter

Brianna Mettler Jerrie O'Rourke

Corrie Page Nicole Papa Coleen Ryan Carol Turner

Amy Woods
Julie Woolley

EMPLOYEES GIVING 10 TO <15 YEARS

Randy Benner
Patricia Blakely
Steve Bodkin
Trisha Braniff
Sonya Brown
Catherine Colelli

Rosa Diaz

Kristen Fontanini
Julie Fratianne
Matthew Geise
Lisa Girdley
Michelle Hallum
Denyse Hemsley
Matt Kehlmeier
Tracy Kraft
Renee Lamb
Maria Maldonado

Alice Marine

Lindsey McGlumphy Kathryn McKelvey Kathleen McDonnell Pastor Gerald Murphy

Suzan Nocella Laura O'Toole Todd Puhl Tina Rayle

Rosalinda Sampayo

Ray Stahl Steven Throop Maria Vera David Williams



EMPLOYEES GIVING 15 TO <20 YEARS

Jeffery Caldwell
Heidi Colburn
Stacia Hance
Sheryl Hatcher
Gaynell McKee
Chris Nevit
Joan Nichols
Michael Piazza
Shaune Richardson
Mark Ricketts
Christina Sanchez
Cecilia Simoneaux
Diane Smith
Eric Walker

EMPLOYEES GIVING 20 OR MORE YEARS

Cyndi Evans Cynthia Kuhns Marcia Nelson Michelle Norris

Dawn Watts

MANY WAYS TO GIVE

Donor Generosity Takes Many Forms

Donors have the opportunity to make gifts to the National Church Residences Foundation in many ways. Every donation is deeply appreciated, regardless of size. Gift options include:

CASH GIFTS

The majority of gifts to the Foundation are gifts of cash. You may give through a check made out to National Church Residences Foundation, or online via credit card at: www.NationalChurchResidences.org/donate

WILLS & BEQUESTS

A charitable beguest (gift by will) is a beautiful expression of your life as it reaches forward to help others. You can arrange a charitable beguest to the Foundation through your will and be certain that the bequest is carried out according to your wishes. This is a great way to leave a legacy while not impacting your day-to-day finances. Changing your will is a simple process, and the Foundation team can provide the specific language to ensure your gift is properly directed.

IRA QUALIFIED CHARITABLE DISTRIBUTION

Rolling over your IRA's "required minimum distribution" (or RMD) to a charity like National Church Residences Foundation can help reduce your tax bill while supporting your community.

CHARITABLE GIFT ANNUITIES

With a minimum gift of \$10,000, you can receive a tax deduction in the year of your gift, plus set primarily tax free annuity payments for life. After all payments have been made, the Foundation receives the balance to use for its mission.

MEMORIAL GIFTS

Is your heart called to honor a loved one? Consider a gift to the Foundation as a way to remember someone dear to you. Donating in recognition of a loved one can be a beautiful tribute and can create an enduring legacy.

SPECIAL OPPORTUNITIES

REFUNDABLE **ENTRANCE FEES**

Supporting the Foundation with a gift made from a Refundable Entrance Fee (associated with your Senior Living community) allows you to earmark a contribution from funds that are currently idle and to leave a legacy of support. You may choose to allocate all or a portion of your Refundable Entry Fee as a gift. See story on page 14.

DONOR **ADVISED FUNDS**

Do you have a relationship with a donor advised fund that might add the National Church Residences Foundation to their charities of choice? You can contribute cash. stocks or other assets to a donor advised fund and receive a tax deduction in the year of the donation.

MEET THE NATIONAL CHURCH RESIDENCES

foundation team



Julie Woolley
Senior Vice President,
General Counsel &
Chief Compliance Officer
Columbus, OH
Serving Since January 2017



Beverly BurksRegional Director of Philanthropy and Public Relations
Atlanta, GA
Serving Since March 2022



Nicole Papa
Senior Director of Philanthropy,
Bristol Village Foundation,
Water's Edge of Bradenton
Foundation and
Water's Edge of Lake Wales
Foundation
Columbus, OH
Serving Since November 2018



JoAnna Freeman Grants Manager Columbus, OH Serving Since June 2021



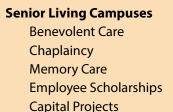
Suzan Nocella
Director of Annual Giving,
First Community Village
Foundation, Inniswood Village
Charitable Fund and
Legacy Village Foundation
Columbus, OH
Serving Since May 2011



Kim HughesDatabase Manager
Chillicothe, OH
Serving Since February 2024



Kate Hunter
Senior Foundation and Volunteer
Services Coordinator
Columbus, OH
Serving Since December 2016



Our Fundraising Initiatives

Resident Emergency Fund
Volunteer Chaplaincy Program
Hospice and Palliative Care



Lianna McNeilRegional Director of Philanthropy and Public Relations
San Antonio, TX
Serving Since June 2022



Donna TabbahVolunteer Coordinator
Columbus, OH
Serving Since October 2018

NATIONAL CHURCH RESIDENCES 2024

board of directors

Celebrating 100% Board Giving for More Than a Decade



Virginia Barney Senior Collaborator The Collective Genius Columbus, OH



Sean De Four President & CEO Southwest Solutions Detroit, MI



Janet Meeks Co-Founder & CEO Healthcare Alignment Advisors, LLC Westerville, OH



Geoffrey Biehn President Trinity Financial Advisors, LLC Columbus, OH



Timothy DoneyAssistant General Counsel & Chief Compliance Officer
Worthington Industries, Inc.
Worthington, OH



Gregory Overmyer CEO Overmyer Hall Associates Columbus, OH



Althea Broughton, Esq. Partner Arnall Golden Gregory Atlanta, GA



Floyd Jones SVP of Operations (Ret.) The Dispatch Printing Company Columbus, OH



Peter Pavarini, Esq. Partner / Attorney (Ret.) Squire Patton Boggs Columbus, OH



Sandra Brummitt Vice President, Chief Tax & Procurement Officer NiSource Columbus, OH



Lori Kaiser CEO Kaiser Consulting Powell, OH



Ervan Rodgers SVP, Chief Information Officer Designer Brands Columbus, OH



Greg Comfort Engineer (Ret.), EMH&T, Inc., Adjunct Lecturer, The Ohio State University Columbus, OH



Jason Lawson
Vice President / Chief Human
Resource Officer
Dycom Industries, Inc.
Palm Beach Gardens, FL



Jennifer Spalding, Esq. Chief Commercial Officer, General Counsel & Chief Compliance Officer Civica, Inc. Lehi, UT



Larry Crowell President & CEO (Ret.) Lutheran Social Services of Central Ohio Columbus, OH



Tingting Li Senior Director of International Strategy & Business Development The Wendy's Company Columbus, OH



Peter Vogel, Jr. CEO (Ret.) NewPage Corporation Miamisburg, OH



Jami Dewolf Chief Marketing Officer (Ret.) Alliance Data Card Services Columbus, OH



Robert Maloney Vice President (Ret.) Nationwide Realty Investors Columbus, OH



Kim ZavislakOffice Managing Partner,
Asset Management Partner
KPMG, LLP
Westerville, OH

Who we gre national church residences

We care for and about seniors! With communities nationwide, National Church Residences is the largest not-for-profit provider of affordable senior housing in the U.S. and a national leader in senior HUD housing. Originating from a Christian commitment of service more than 60 years ago, we provide health care services and housing to Nearly 70,000 seniors across the country. We offer a variety of senior living options, as well as home and community-based services, and permanent supportive housing for the formerly homeless and disabled.

MISSION

Originating from a Christian commitment of service, we provide high quality care, services, and communities for seniors.

VISION

By 2030, National Church Residences will scale for mission impact, advancing better living for 100,000 seniors, wherever they call home.

FAITH STATEMENT

National Church Residences was founded as a Christian organization committed to serve all seniors without regard to their beliefs or personal identity. Our values reflect compassion and respect for everyone in everything we do. We welcome everyone who shares our mission to join us in serving seniors.

OUR CORE VALUES



PURPOSEFUL SERVICE

We are driven by a deep sense our work should honor God; we are inspired to serve seniors so they can thrive in safe and loving homes.



COMPASSION

We strive to foster a caring community of dignity and belonging.



EQUITY & INCLUSION

We pursue fairness, diversity, and inclusion to respect, value, and protect our employees, residents and all whom we serve.



EXCELLENCE

We commit to the highest standards of integrity, quality, stewardship and safety, while continuously innovating and improving.



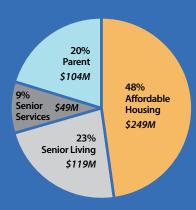
SERVANT LEADERSHIP

We place the needs of others first. We are willing to learn from and elevate each other, and celebrate our successes.

by the numbers our impact

2024 CONSOLIDATED REVENUE

Estimated & Unaudited



Our Footprint & Team



68,246 lives touched

Headquartered in Upper Arlington, OH,

Governed by a 21-member volunteer board of directors

Lives Served in 2024

Numbers are based on both owned and managed properties.



AFFORDABLE HOUSING 31,719 TOTAL

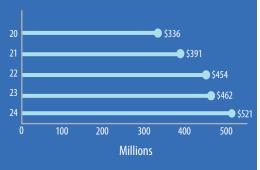
30,511

Affordable Housing - with HUD Rental Assistance

Permanent Supportive Housing 266

Medical Home

CONSOLIDATED REVENUE



2024 Data Estimated & Unaudited

SENIOR LIVING 3,485 TOTAL

218

Affordable Assisted Living Assisted

Living

1,682

Independent Living

Skilled Nursing Facility

SENIOR SERVICES 38,475 TOTAL

2,066

Home Health

Hospice

192

Palliative Care

Personal Care

1.094

1,308

11,516

facilities

9,913

Home Choice

Benefits Enrollment **Support Services** At non-National

Church Residences

Primary Care

10,968

SSIP Insurance **Partners**

Membership data is in the validation process

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THANK YOU FOR BEING A HERO OF THE





Your gifts help support our mission of providing seniors with high-quality care, services and residential communities. Your contribution allows National Church Residences to deliver vital resources to those we serve. For more than 60 years, we have been blessed with the generosity of individuals just like you.

To learn more about how you can make a difference, please hold your phone camera over this code or go to this web page:



www.NationalChurchResidences.org/Donate

We'd love to hear from you at our team email address: Philanthropy@NationalChurchResidences.org

With Grateful Hearts, Your Foundation Team